



Stock Gift Form

I. Donor Information

Please submit the following information to your financial advisor/stock broker and also send or email a copy to the **Catholic Foundation of Southern Minnesota** at the address below to ensure that your gift can be identified when it arrives at Edward Jones and to make certain that you and your parish are properly credited for your generous donation.

Date: _____	Donor ID: _____
Donor Name: _____	
Donor Address: _____	
City: _____	State: _____ Zip: _____
Parish: _____	Parish City: _____
Campaign/Appeal or Designation: _____ <i>(ie. Catholic Ministries Appeal, Rooted in Faith, or other specific reason/benefiting organization)</i>	
Name of Stock: (1) _____	Number of Shares _____
Name of Stock: (2) _____	Number of Shares _____
Name of Stock: (3) _____	Number of Shares _____
Broker Firm Before Transfer: _____	

II. Instructions for Transfer Agent

Broker Number (DTC): DTC-0057
FBO: Catholic Foundation of Southern Minnesota (EIN 41-1691198)
55 West Sanborn Street,
PO Box 30098
Winona, MN 55987

Edward Jones Account Number: 553-05530-1-4
Broker: Edward Jones
Ronald/Brian Thurow
157 West Third Street
Winona, MN 55987
(507) 452-7470

Please provide a notification or memo to the Foundation to help identify the donor.